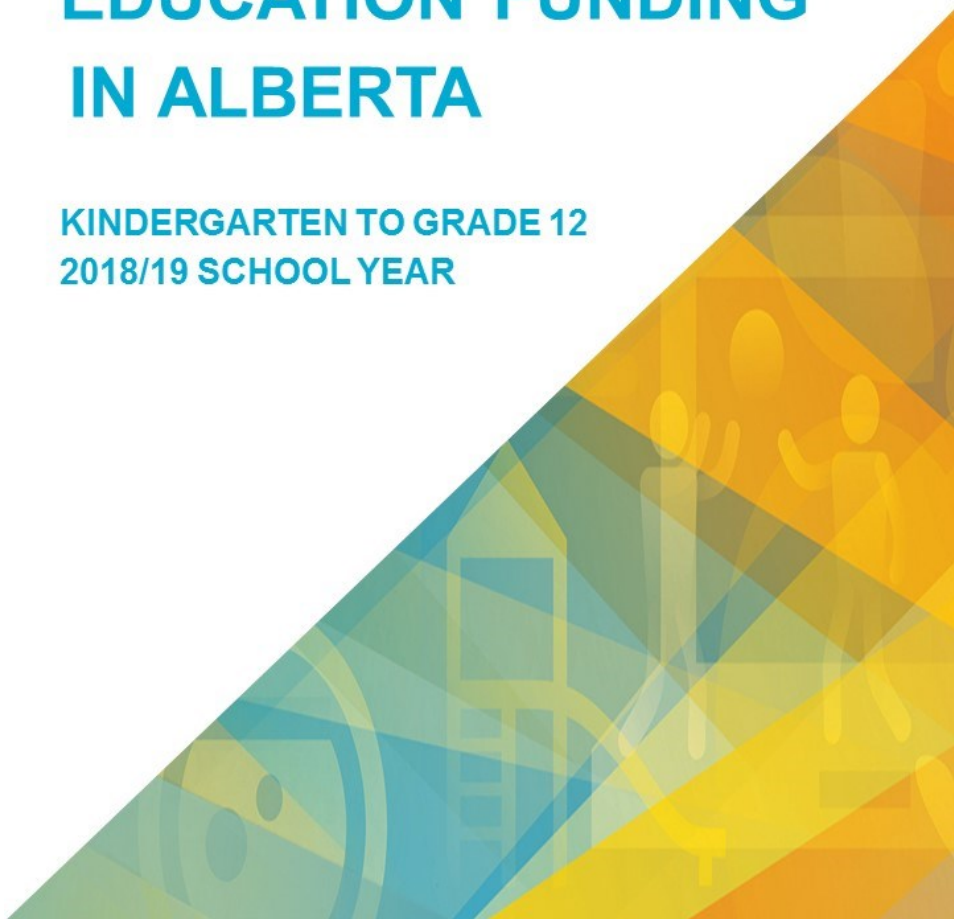


EDUCATION FUNDING IN ALBERTA

KINDERGARTEN TO GRADE 12
2018/19 SCHOOL YEAR



Alberta's Education System

This booklet is an overview of funding provided by the Government of Alberta for Kindergarten to Grade 12 education. Funding is provided for children as young as 2 years 8 months of age and students up to and including age 19.

For more information, please visit our website at <http://education.alberta.ca>.

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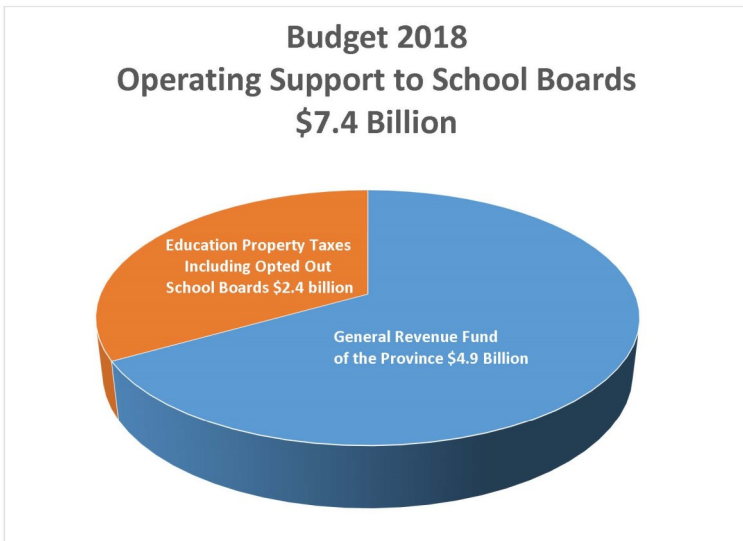
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How does Alberta fund the education system?

Total operational funding for Kindergarten to Grade 12 (K-12) comes from two sources:

- General Revenue Fund – \$4.9 billion
- Education Property Taxes (including opted-out boards) – \$2.4 billion



Can I direct my education property taxes to a private school?

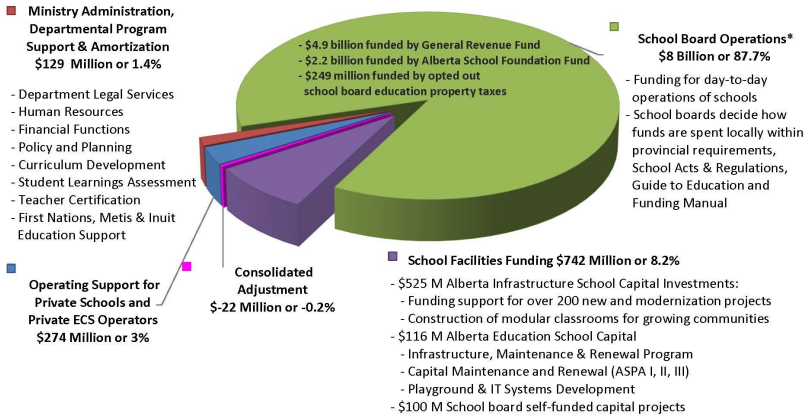
No. By Alberta law, money collected through education property taxes can only be used to fund the public education system, which includes public and separate schools. Private school funding comes from three sources: provincial general revenues, tuition or instruction fees paid by parents, and private fundraising. Common questions and answers about education property taxes can be found on Alberta Education's website at:

<https://education.alberta.ca/education-property-tax/about-the-education-property-tax/everyone/education-tax-faq/>

How much funding is available?

Budget 2018 maintains government's commitment to provide stable funding for K-12 education. Budget 2018 includes \$8 billion in consolidated operating expense and \$742 million in consolidated capital investment. Government will spend \$39 million in operational funding each day that students are in school.

Alberta Education Consolidated Budget Breakdown **

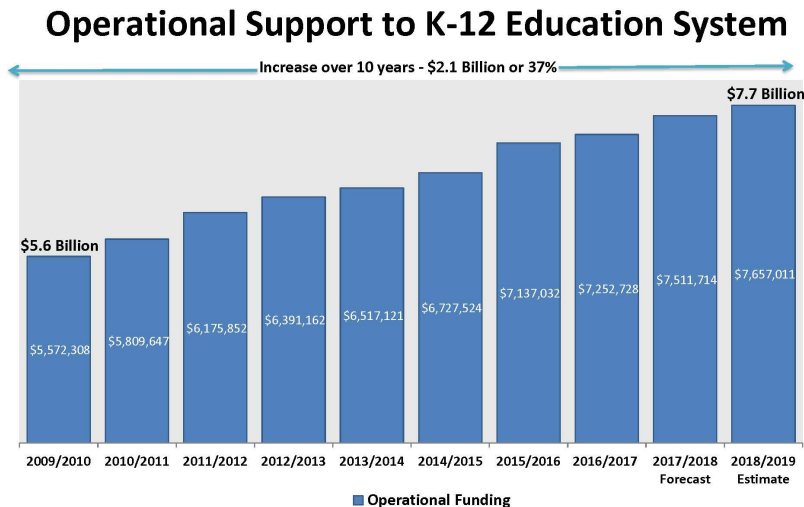


* Includes \$249 Million in opted-out school board education property taxes

** Includes estimated school board amortization expenses, operating expenses funded by other revenue sources and board self-funded capital projects

Increased investment in K-12 education

Since the 2009/2010 fiscal year, operational support for K-12 education has increased from \$5.6 billion to \$7.7 billion in 2018/19. This is an increase of 37 per cent.



Note: Non-consolidated expenses do not include school board expenses and capital investment financed by other revenue sources. Operational funding is sourced from the General Revenue Fund and education property taxes.

Who receives support?

Alberta Education provides funding to school authorities. When it comes to selecting a school, parents and students can choose from a wide range of options. They can select from public, separate, Francophone, private and charter schools. They can also access unique and innovative programs, including home education, online/virtual schools, outreach programs and alternative programs.

School Type	2018/19 Student Projection ECS - Grade 12	% of Student Population
Public School System (includes: Public, Separate, Francophone and Charter)	663,920	95%
Private School System (private schools and private early childhood service operators)	36,395	5%
Total Funded Students	700,315	100%

Estimates of Headcount as of March 2018

Through Budget 2018:

- Operating support for public, separate, francophone and charter school jurisdictions will reach \$7.4 billion. This is an increase of \$140 million or 1.9 per cent from last year.
- Private schools and private early childhood services (ECS) operators will receive \$274 million for the 2018/19 fiscal year.
- The government portion of the current services contributions to the Alberta Teachers' Retirement Fund is \$410 million for the 2018/19 fiscal year. Alberta Treasury Board and Finance will contribute \$477 million for the cost of Teachers' pre-1992 teachers' pension plan payments.

Alberta’s funding framework for K-12 education

The funding framework for K-12 education in Alberta is based on three pillars: funding, flexibility and accountability.

PILLARS OF THE FUNDING FRAMEWORK

Funding

- The framework consists of approximately 25 different grants.
- The framework distributes funding to school authorities in a consistent and equitable manner.

Flexibility

- 98 per cent of funding is flexible, meaning school authorities have discretion to use these funds to meet the needs of their students.
- Only a few of the grants are “targeted” and must be used for the purpose for which they were provided.

Accountability*

- Measuring achievement and improvement.
- Using results to improve programs for students.
- Transparency for how school boards use their financial resources.

*To learn more about accountability in Alberta's education system, please refer to Education’s website at: <http://education.alberta.ca/accountability-pillar>

How can funding be used?

The majority of funding provided has no restrictions on its use. While school authorities have the flexibility to use public funds to best meet the needs of their students, they must ensure that they:

- provide access to education programs for their students;
- follow Alberta Programs of Study (curriculum);
- employ certificated teachers;
- provide students with the required hours of instruction each school year;
- provide the Minister of Education with audited financial statements;
- provide transportation services for students; and
- adhere to the requirements in the *School Act* and its regulations.

How are funds distributed?

Funding for K-12 education in Alberta is provided primarily on a per-student basis. The funding framework allocates funding to school authorities based on the demographic and geographic environment in which services are delivered to students.

- **Demographic** – the number and type of students served.
- **Geographic** – area of the province in which the students are being served.

How are funds distributed? - continued

The funding framework provides six main categories of funding:

- A. Base funding
- B. Differential funding
- C. First Nations, Métis and Inuit related funding
- D. Targeted funding
- E. Other Provincial Support
- F. Capital funding (not provided to private or charter schools)

A. Base Funding

Kindergarten and Grades 1 to 9 students are funded on a per-student basis. Grades 10 to 12 students are funded based on the number of high school credits taken. Base funding represents the largest component of funding within the funding framework for instructional costs, such as teacher salaries and classroom materials.

B. Additional Funding for Differential Factors

Differential funding is provided in addition to base funding and addresses the unique characteristics and circumstances of each school authority. A selection of the significant differential grants follows. Please refer to Page 17 for per-student rates.

The complete grant rate list is outlined in the *2018/19 Funding Manual For School Authorities* on Education's website at <http://education.alberta.ca/funding-framework-for-k-12/funding-manual>

1. Severe Disabilities Funding— Kindergarten

Also known as program unit funding, this funding supports programs for young children in Kindergarten and pre-school programs who have been assessed as having severe disabilities.

2. English as a Second Language (ESL)

English language learners are children/students who are acquiring English as a second or additional language. These children/students come from homes where the primary spoken language is not English. Funding is provided to support program planning and instructional supports for English language learners to achieve grade level learning expectations and their academic learning potential.

3. Francisation Funding

This funding is provided to Francophone Regional Authorities and provides targeted instructional support for eligible children/students to assist them in developing French language competencies that will allow them to fully integrate socially, academically and culturally into the community and into Canadian society as a Francophone.

4. Socio-Economic Status (SES) Funding

This funding is based on a Statistics Canada index to identify the proportion of a school jurisdiction's student population considered to be disadvantaged.

5. Northern Allowance Funding

This funding is provided to school authorities in Alberta's north to offset the higher cost of operations. Funding is based on geographical location: the further north the school is located, the higher the per-student rate.

6. Equity of Opportunity Funding

Funding is provided through three components to support equitable access to education programs for students. A per-student allocation provides support for all funded students; a distance funding component recognizes the costs of providing services for rural students who attend schools that are located at greater distances from major service centres; and a low student density funding component recognizes the costs of providing services for students who attend schools in sparsely populated, remote rural communities. A minimum allocation of \$60,000 for the per student allocation has been established for school jurisdictions.

7. Inclusive Education Funding

This grant provides funding for supports and services that benefit all students in an inclusive education system, as well as additional supports that students require to help them achieve success. Part of the funding is provided through differential modifiers to address diversity factors that vary among boards.

8. Plant Operations and Maintenance (POM) Funding

This funding is provided for the daily upkeep and maintenance of school buildings. It addresses the costs associated with lighting, heating and ventilation, grounds-keeping, cleaning and routine maintenance procedures, for example.

9. Transportation Funding

This funding helps to address the costs of providing transportation services throughout the province. Formulas used to determine this funding are based on the area of the province in which students are being served.

C. First Nations, Métis and Inuit (FNMI) - Related Funding

FNMI-related funding is in addition to base and differential funding and is provided to support FNMI education. This includes the following grants:

1. First Nations, Métis and Inuit (FNMI) Education Funding

Funding is provided based on the number of self-identified First Nations, Métis and Inuit students to assist school jurisdictions in implementing instructional supports for FNMI children/students to achieve grade level expectations.

2. First Nations, Métis and Inuit (FNMI) Inclusive Education Funding

Inclusive Education funding is in place to ensure school jurisdictions have the flexibility to support the unique needs of every funded child/student. This component is calculated based on the proportion of FNMI children/students in a school jurisdiction.

3. First Nations, Métis and Inuit (FNMI) Related Regional Collaborative Service Delivery

Funding is provided to funded FNMI children/students in school authorities and First Nation children/students who reside on reserve and attend a funded provincial school under an education services agreement. Targeted funding is also provided to expand RCSD to children, youth and families living in First Nations communities.

4. First Nations, Métis and Inuit (FNMI) Building Collaboration and Capacity in Education

The Building Collaboration and Capacity in Education (BCCE) grant program is to support opportunities for First Nations students to receive culturally responsive and meaningful education programs and services through enhanced collaboration and coordination among education stakeholders.

5. Innovation in First Nations Education (IFNE)

The Innovation in First Nation Education (IFNE) is introduced as a continuation of the BCCE program. The 3 year IFNE program is designed to increase opportunities for First Nation students to receive coordinated education supports and services that are responsive to their needs. This is targeted funding to support improved education outcomes for First Nations students in Alberta.

6. First Nations Framework Enhancement Funding

Funding in this program is to support First Nation Education Authorities whose member First Nations have signed a framework agreement with the government of Alberta for the establishment of a first Nation Education Authority. Funding is provided to support the strengthening of education on-reserve in Alberta and address the systemic achievement gap through capacity building and supporting local priorities.

D. Targeted Funding

Targeted funding is in addition to base and differential funding and is provided for specific provincial initiatives. This funding must be used for the initiative it was intended.

1. Regional Collaborative Service Delivery (RCSD)

Regional Collaborative Service Delivery is intended to provide a regional model for support to schools and community partners to meet the needs of children and youth (ECS to Grade 12), as well as to families who have children and youth with complex needs (birth to age 20). It is also intended to strengthen the capacity of service providers to collaboratively respond to those needs.

2. High-Speed Networking Services Funding

This funding assists school authorities with the basic connectivity costs to access internet in schools.

3. Class Size Funding

- School boards may use class size funding to hire or retain certificated teachers for any grade level.
- Class size funding is distributed as a per-student grant based on Kindergarten to Grade 3 enrolments.
- Since its inception in 2004, \$3.3 billion has been invested into class size funding. In the 2018/19 fiscal year, total class size funding will be \$295 million—an increase of \$3.4 million or 1.2 per cent.
- A class size rate is also included in the funding for specific Career and Technology Studies courses in high school. This accommodates the need for smaller classes to enhance safety and student learning environments and to meet post-secondary trades training requirements under the revised Career and Technology Studies Programs of Study.

4. School Nutrition Program

In Budget 2018, government continued its commitment to phase-in a targeted school nutrition program for elementary students across the province. A total of \$15.5 million is allocated to 62 public, separate and Franco-phone school jurisdictions for the School Nutrition Program in the 2018/19 school year. This is an increase of \$5.5 million over the previous fiscal year with the goal of serving more students .

5. School Fees

To support the implementation of Bill 1 (an Act to Reduce School Fees), funding will be provided to school jurisdictions to support the elimination of fees previously charged to parents for instructional supplies or materials.

6. School Transportation Fees

To support the implementation of Bill 1 (an Act to Reduce School Fees), funding will be provided to school jurisdictions if they previously charged transportation fees and are no longer permitted to do so.

7. Dual Credit Programming

To support dual credit maintenance and growth across Alberta, increased funding will be available to school authorities for dual enrolled, dual credit programming. In this program, school authorities have formal partnerships agreements with an eligible post-secondary institution. This funding contains two components:

- Updated tier rate funding per CEU (Tier 5)
- Start-up funding for public school authorities and First Nation/First Nation Education Authorities to assist in the development and expansion of dual credit programs.

E. Other Provincial Support

Is provided in addition to other funding and covers such areas as institutional programs, debt retirement and the Fort McMurray allowance.

1. Education Program in an Institution (EPI)

Funding is provided for education programs for resident students of the government who reside in an institution or group home, or day students who attend an EPI that is approved for day students.

2. Fort McMurray Allowance

This living allowance is only provided to school jurisdictions who have employees that live and work in the vicinity of Fort McMurray. The amount of the monthly allowance will be set annually by Treasury Board and Finance at the beginning of the fiscal year and is subject to change.

F. Capital Funding

1. School Facilities Funding

This funding is provided only to public school boards to build new or replacement schools, modernize or renovate existing school facilities, construct modular classrooms or relocate existing portables.

2. Infrastructure Maintenance and Renewal Funding

This funding is provided to maintain safe and healthy school facilities. It is intended to improve and prolong the life of school buildings and to upgrade school facilities in general, including the replacement of roofs; boilers and mechanical systems; water and sewer lines; and windows and doors. This funding may also be used to improve the energy efficiency of schools. A total of \$188 million is provided in Budget 2018 for this program.

3. School Capital Plan

Budget 2018 includes \$742 million in total consolidated capital investment to continue government investment in over 200 school facilities projects across the province. Of this total, \$525 million is budgeted by Alberta Infrastructure to support school projects underway across the province, \$116 million in Infrastructure Maintenance and Renewal (IMR) program, and \$100 million for school board own-sourced capital investment.

Funding Rates for the 2018/19 School Year

School Jurisdiction Funding Rates	Public School System	Private School System
For the 2018/19 school year, funding rates remain the same as for the 2017/18 school year.		
Base Instruction Funding		
ECS (per funded child)		
ECS Base Instruction Rate	\$3,339.90	\$3,339.90
ECS Class Size Base Rate	<u>\$760.84</u>	<u>not eligible</u>
ECS Basic Child Grant	\$4,100.74	\$3,339.90
Grades 1 to 3 (per funded student)		
Grades 1 to 3 Base Instruction Rate	\$6,679.79	\$4,675.86
Grades 1 to 3 Class Size Base Rate	<u>\$1,521.68</u>	<u>not eligible</u>
Grades 1 to 3 Basic Student Grant	\$8,201.47	\$4,675.86
Grades 4 to 6 Base Instruction Rate (per funded student)	\$6,679.79	\$4,675.86
Grades 7 to 9 Base Instruction Rate (per funded student)	\$6,679.79	\$4,675.86
Grades 10 to 12 (per CEU to a maximum of 45 CEUs per year per funded student)		
See section 10.1, CEU Funding Tiers list		
Tier 1 CEU Rate	\$190.85	\$133.59
Tier 2 CEU Rate (includes \$12.83 per CEU Class Size rate)	\$203.68	not eligible
Tier 3 CEU Rate (includes \$36.18 per CEU Class Size rate)	\$227.03	not eligible
Tier 4 CEU Rate (Work Experience and Special Projects)	\$114.50	\$80.16
Tier 5 CEU Rate (Dual enrolled dual credit)	\$250.00	\$175.00
Tier 5 CEU top up rate for block-funded, High School Redesign, First Nations/First Nation Education Authorities	\$59.15	\$41.41
Home Education	\$1,670.81	\$1,670.81
Differential Funding		
Equity of Opportunity	per formula	\$70.70
Inclusive Education	per formula	not eligible
Severe disabilities – Kindergarten (Program Unit Funding)	\$25,051.20	\$25,051.20
Mild/Moderate Disabilities – Kindergarten (see Inclusive Education)	not applicable	\$2,486.76
First Nation Métis and Inuit Education	\$1,178.10	\$824.67
English as a Second Language and Francisation	\$1,178.10	\$824.67
Northern Allowance		
- Lower Zone – schools between 55 th and 56 th parallels	\$471.24	\$329.87
- Intermediate Zone – schools between 56 th and 57 th parallels	\$705.84	\$494.09
- Upper Zone – schools north of 57 th parallel	\$1,060.80	\$742.56
Plant Operations and Maintenance		
- Kindergarten to grade 6	\$795.30	\$556.71
- Grades 7 to 9	\$751.18	\$525.83
- Grades 10 to 12	\$755.38	\$528.77
Outreach (per program)	\$62,972.76	not eligible
Transportation	See Funding Manual	not eligible
Francophone Equivalency Access (Francophone Boards only)	\$624.24	not eligible
Socio-Economic Status	\$471.24	not eligible
Small Schools by Necessity	See Funding Manual	not eligible
Targeted Funding		
SuperNet Service – pre approved site	\$800.00	\$560.00
Regional Collaborative Service Delivery	per formula	per formula
School Nutrition Program	See Funding Manual	not eligible
Capital Funding		
School Construction and Modernization	per approved project	not eligible
Infrastructure Maintenance and Renewal	See Funding Manual	not eligible

*All rates are per-student except where noted. Refer to Section 9 of the 2018/2019 Funding Manual for a complete list of funding rates and other allocations provided.

Online Resources

Alberta Education Website

<http://education.alberta.ca>

2018/19 Funding Manual for School Authorities

<http://education.alberta.ca/funding-framework-for-k-12/funding-manual>

Alberta Education Business Plan

<https://education.alberta.ca/business-plans/>

The Guide to Education

<http://education.alberta.ca/guide-to-education/>

Resources for Parents

<http://www.learnalberta.ca/>

Resources for Students

- Learning Resource for Students
<http://www.learnalberta.ca/>
- Student Engagement
<https://education.alberta.ca/student-engagement/>
- Alberta Learning Information Service
<https://alis.alberta.ca/>

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